

**NORFOLK
SOUTHERN**

2-290A00C

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

10703-R
transmitted by 10/16/92

October 12, 1992 OCT 16 1992 - 9 50 AM

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of October 12, 1992. The primary document to which this is connected is recorded under Recordation No. 10703.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Manufacturers Hanover Trust Company
600 Fifth Avenue
New York, New York 10020

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
7	Box Cars	XPI	SOU 194, 126, 118, 144 140, 131 188

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of October 12, 1992, with respect to Equipment Trust Agreement with Recordation No. 10703, dated August 1, 1979, covering seven box cars, numbered SOU 194, 126, 118, 144, 140, 131 and 188, changed to NS 440302, 440304, 440305, 440306, 440308, 440309 and 440313, respectively.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J.G. Lane", with a stylized flourish at the end.

J. Gary Lane

jgl
encl.

10703-R
FEB 1980

No. 3 of 1979

OCT 16 1992 -9:50 AM

STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO SEVEN (7) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 194, 126, 118, 144, 140, 131 AND 188, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 194
SOU 126
SOU 118
SOU 144
SOU 140
SOU 131
SOU 188

NS 440302
NS 440304
NS 440305
NS 440306
NS 440308
NS 440309
NS 440313

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 12th day of October, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. King

Vice President

ATTEST:

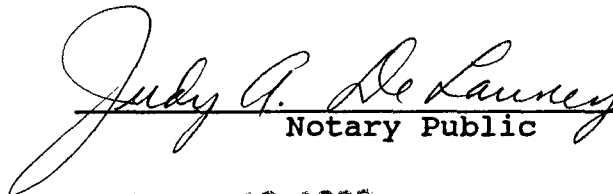
Regina M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

ss:

On this *12th* day of *October*, 1992, before me personally appeared *William J. Romig*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.


Notary Public

My Commission expires: February 12, 1993.